

M-Files[®] QMS

The agile compliance platform for regulated Industries

QUICK FACTS



2005
entered ECM
market



400+
employees



600+
resellers



8000+
customers

OFFICES IN



finland



united states



united kingdom



france

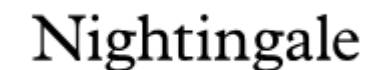


germany



australia

M-Files®



What the market ANALYSTS say

Gartner

Visionary

Magic Quadrant for ECM

2017

Gartner

FORRESTER[®]

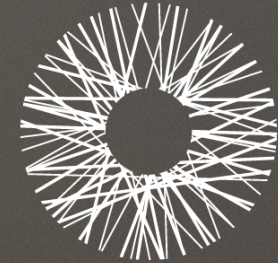
Leader

The Forrester Wave:
ECM Business Content

Services

2017

Forrester Research



**NUCLEUS
RESEARCH**

Leader

ECM Value Matrix

2017

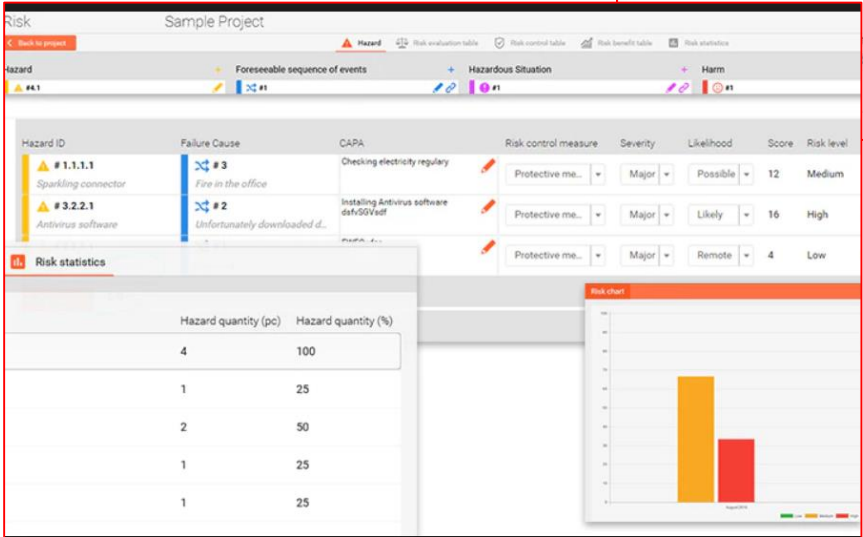
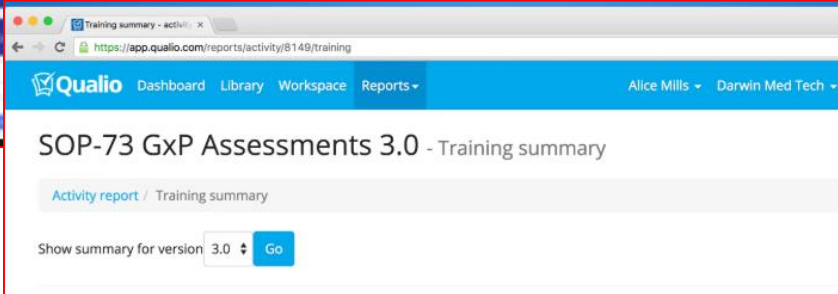
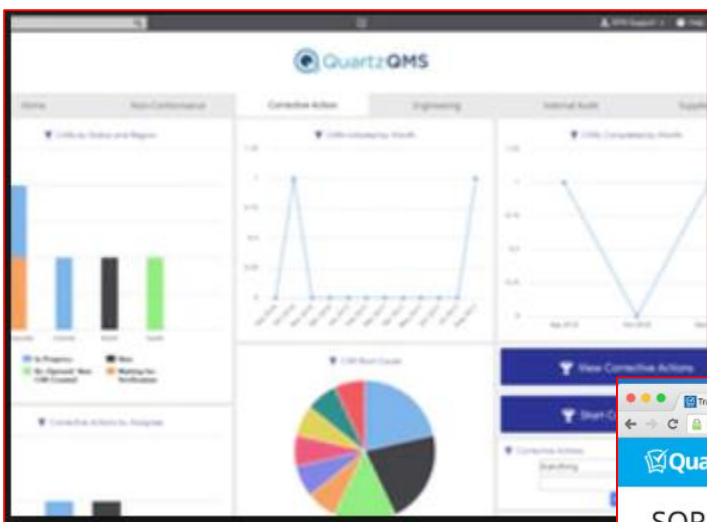
Nucleus Research

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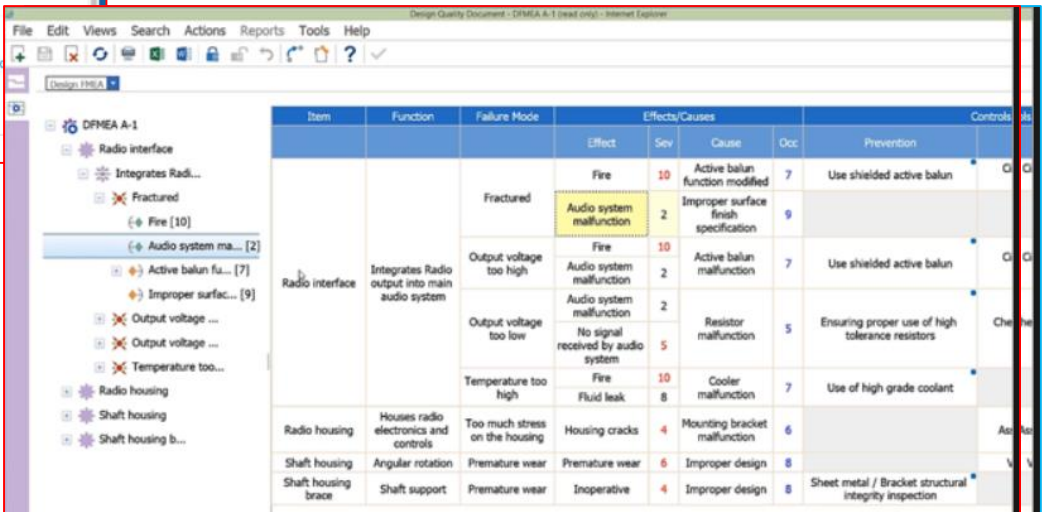
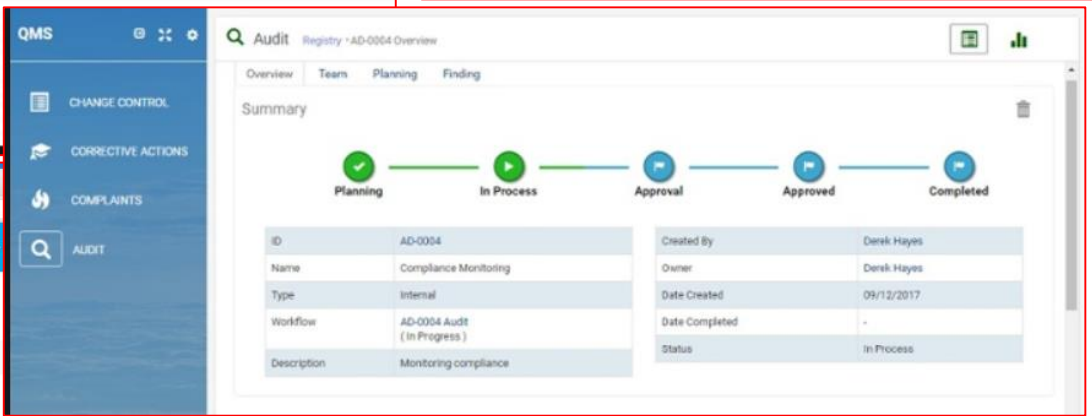
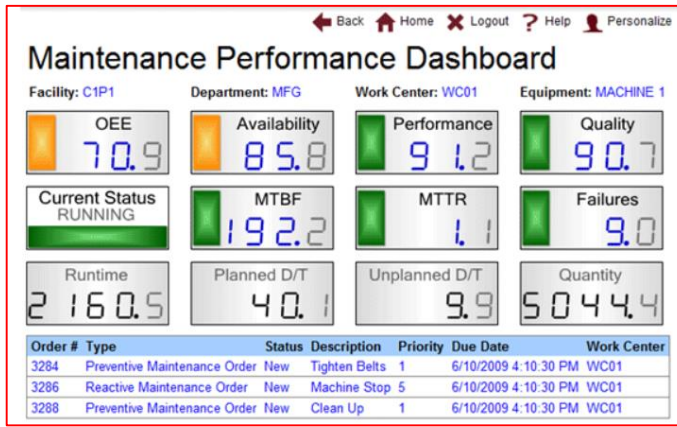
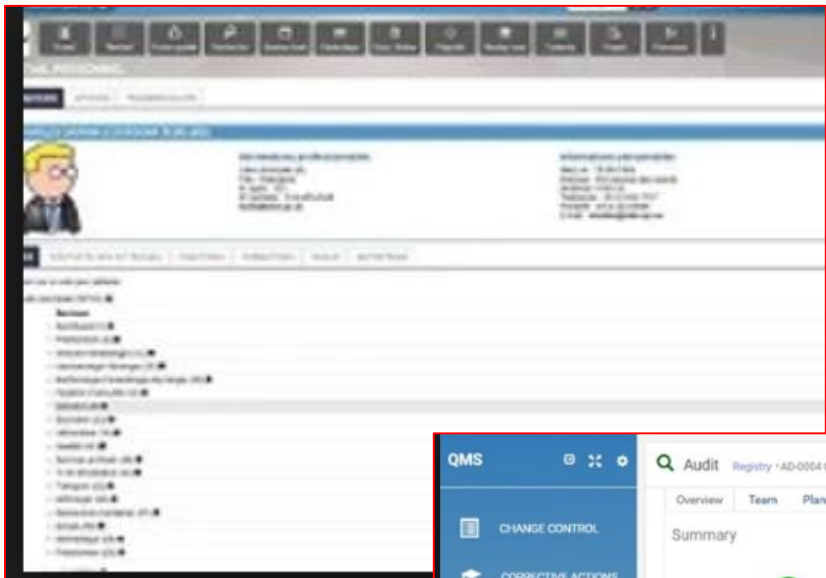
THE NATURE OF IT SYSTEMS IN REGULATED INDUSTRIES



So many systems!

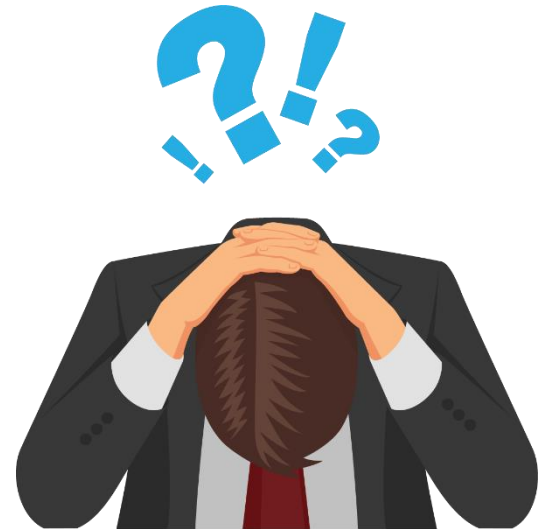


Training completed	Version	Training completed date
No		



So many systems

- ▶ Most life-science oriented IT systems are more or less hardcoded for certain use
- ▶ We have systems for: SOPs, QMS, CTMS, eTMF, PLM, NCR/CAPA, BPM, DHF/DMR, Audit, eCTD, LMS, ERP, etc. etc.
- ▶ Each system needs its very own:
 - › Vendor selection process
 - › Contract, budget and licenses
 - › Hosting solution
 - › Migration project
 - › Completely different user interface and thus learning curve
 - › May need to be formally validated
- ▶ Plus the vanilla "no-systems" i.e. email and spreadsheets



Result: Too Many Information Silos



multiple, fragmented
repositories



difficult to find
information



low user adoption

 SharePoint

 Exchange

 OneDrive

 box

 OnBase[®]
by Hyland

 Laserfiche[®]


 opentext[™]

 documentum

 iManage

 Dropbox

 Google Drive

 Network Folders

 FILENET[®]

 Docuware

 syncplicity[®]
by EMC

 salesforce

 M-Files[®]

THE ALTERNATIVE



M-Files[®]

M-Files is an agile, multi-purpose ECM platform

For both GxP critical and regular business use

- ▶ One server in your own server room, or in the Cloud
- ▶ One set of user licenses
- ▶ Any number of solutions - with unified user experience
- ▶ Start from QMS template, and configure it to your needs
- ▶ Use the single system for basic document needs...
- ▶ ...all the way to complex, GxP critical solutions



Let's clarify a bit

- ▶ An M-Files system consists of ***Vaults***
- ▶ Each Vault has:
 - › Database data (content)
 - › Documents (content)
 - › Workflows and processes (what you ***do*** with the content)
- ▶ M-Files QMS is a ***Vault template***
 - › It's one of many
- ▶ Use it as is – or use it as a starting point and configure locally to your needs



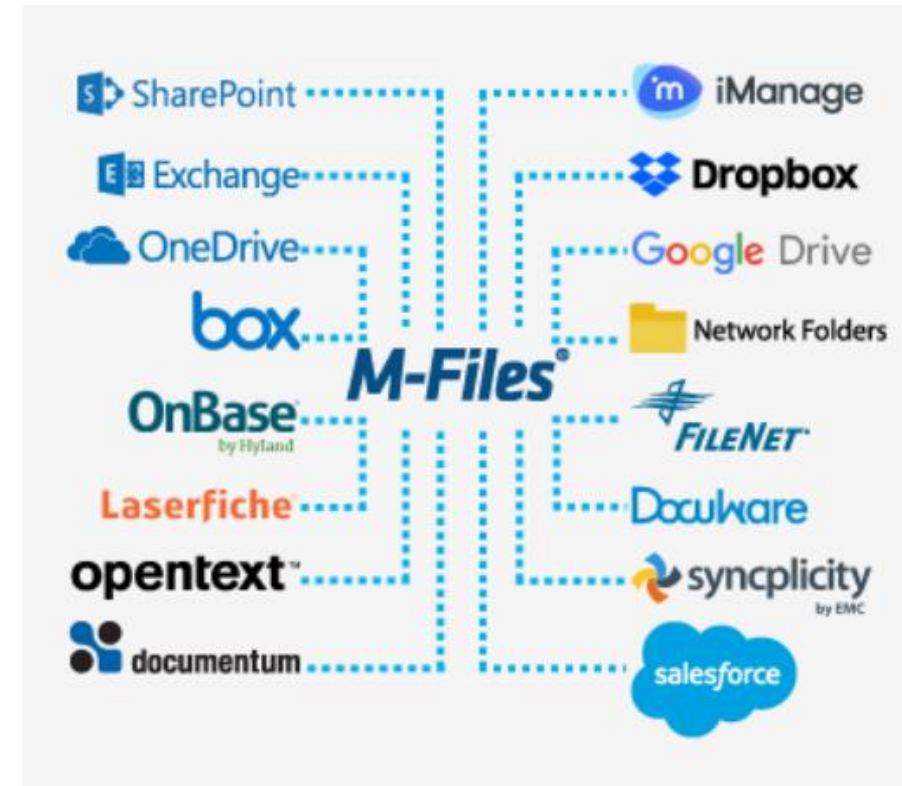
But where to start?



Often it all starts with basic ECM needs

- ▶ Find & organize large document volumes
 - › That typically are all over the place
- ▶ Connect to existing document systems - no migration
- ▶ Enterprise search
- ▶ Start using mobile apps
- ▶ Location-agnostic, folder-free architecture

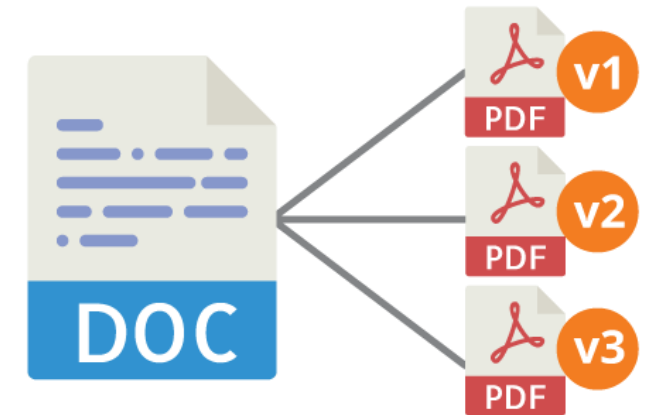
ROI comes from essentially finding documents



M-Files®

Next steps after basic ECM

- ▶ Once documents are found, we ask:
- ▶ What can an M-Files QMS system **DO** for us?
- ▶ And, is it compliant? Can we use it as the sole repository for official company records?
- ▶ One idea: use advanced document capabilities
 - Add workflows
 - eSigning
 - PDF overlay processing
 - Document learning etc. etc.
- ▶ Or, go full-blown QMS



ROI comes from running the business & staying compliant

Document control shopping list: option one

To do this:

1. Drafting, collaboration
2. SOP handling
3. Records management, Archiving
4. eSigning
5. PDF Processing
6. Quality process modelling
7. Learning-training-qualification
8. Audit - NCR - CAPA
9. Publishing to trusted 3rd parties

Must implement this:

1. File share & co-authoring
2. Compliant DMS system
3. RM system
4. Digital signature solution
5. Dedicated PDF tools
6. QPM/BPM software
7. Learning Management System
8. Quality process solution
9. Cloud-based publishing portal

Document control shopping list: option two

To do all this:

1. Drafting, collaboration
2. SOP handling
3. Records management, Archiving
4. eSigning
5. PDF Processing
6. Quality process modelling
7. Learning-training-qualification
8. Audit - NCR - CAPA
9. Publishing to trusted 3rd parties

Just get:

M-Files[®]**QMS**

M-Files[®]

Essential Compliance Features

- ▶ Full audit trail & version history of ***all*** content and ***all*** activities
- ▶ Mandatory workflows - graphical editor
- ▶ Built-in electronic ***and*** digital signing
- ▶ Ensure content is also ***trained***
- ▶ Powerful PDF processor built-in
- ▶ Best-in-class permissions management
 - › Metadata-driven automatic permissions



Why customers choose M-Files QMS

- ▶ Ease of use meets 'GxP' requirements
- ▶ Full document life cycle in one system
- ▶ Configurability, configurability, configurability
- ▶ More than a static collection of quality documents
 - › Run all daily quality processes & capture evidence
- ▶ System tailored for us – with a modest sized project
- ▶ Integrated process maps and flowcharts
- ▶ Build several solutions over time
 - › Single server or cloud instance
 - › One set of licenses
 - › Several solutions or areas of use



Multi-language environments

- ▶ M-Files is available in 32 languages
- ▶ User can switch the UI language to what they prefer
- ▶ Searches are language sensitive
- ▶ Local metadata structure can be localized
 - › And you can do it yourself – in Excel
- ▶ Documents can be in any language
- ▶ ...including ***multi-language documents***



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 **Digital Documents**

 WWW.DIGITALDOCUMENTS.IE

 1850 60 39 09

 +353 (0)24 93 908

 info@digital-docs.com